



Andrew Guerrero, MBA, CFE-FA

Senior Insurance Regulatory Policy Analyst

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Andrew Guerrero is a certified financial examiner and senior insurance regulatory policy analyst providing insurance regulatory financial and compliance support with insight on corporate, financial and holding company matters. He brings a sophisticated perspective and experience to his role having served as a financial analyst for the Texas Department of Insurance prior to joining the firm. Andrew focuses on compliance, holding company transactions, mergers and acquisitions and statutory accounting.

Practice Areas

Insurance Regulatory

Education

Society of Financial Examiners
, Certified Financial Examiner - Financial
Analyst (CFE-FA)

Texas State University
M.B.A. in Management - (2017)

Texas State University
B.B.A. in Management - (2015)

Austin Community College
A.S. in Business Administration - (2013)

Experience

- Assists with regulatory filings including Form A, Form B, Form D and CGAD filings with state insurance departments.
- Analyzes corporate governance, enterprise risk, capital position, and financial statements for compliance with statutes, rules, and regulations.
- Identifies current and future solvency risks to business entities including the effectiveness of operations and risk management.

Professional Recognition

- Certified Financial Examiner (CFE) designation from the Society of Financial Examiners